



## A PATH TO A BRIGHTER FUTURE

Our mission is to deliver dynamic solutions through agile innovation and operational improvement.

Whether our clients are looking for a path to recovery, to improve, to grow, or to exit, we offer guidance through every challenge, and a path forward to a brighter future.

### **Restructuring**

Building a better foundation for tomorrow.

### **Advisory**

Seasoned professionals by your side.

### **Insolvency**

Maximizing value for all stakeholders.

### **M&A Advisory**

Helping maximize opportunity at every turn.

## Expertise since 1978.

Silverman Consulting is a Chicago-based consulting firm that specializes in management advisory and restructuring services, with a proud history of serving both financially troubled and profitable companies nationwide. Silverman Consulting has helped to engineer the successful turnaround and profit enhancement of more than 700 public and privately held businesses ranging in size from \$5 million to over \$1.2 billion in annual revenues.

Although our clients come from a broad range of industries, each with their own unique story, they are similar in that they all are looking to increase overall profitability and improve their financial operations. Our expertise is in translating managerial and financial disciplines from industry to industry, quickly identifying the reasons a business is underperforming and developing solutions with your management team that will quickly impact your company's profitability.

Silverman Consulting also provides assistance to companies who may not be experiencing financial distress by helping to identify and address areas or situations within your business that are impairing overall corporate profits.

# OUR SERVICES

Every business needs an outside perspective and we bring an arsenal of unique and valuable skills to help your company achieve its goals.

With a fresh perspective, attention to detail, and more than four decades of experience advancing businesses we transform companies. For companies with stagnant or declining profits, we enable them to embrace new growth strategies. And for healthy yet underperforming companies, we foster continuous improvement.

## Restructuring

- Cash Flow Forecasting
- Chief Restructuring Officer
- Creditor Management
- Liquidity Management
- Operational Improvement
- Profitability Improvement

## Advisory

- Financial Modeling
- Interim Management (CEO/CFO/Board)
- Management Coaching
- Refinancing
- Strategic Planning
- Validations (Quality of Earnings)

## Insolvency

- Chapter 128 (Wisconsin)
- Chapter 7 Bankruptcy
- Chapter 11 Bankruptcy
- Orderly Liquidation
- Receivership

## M&A Advisory

- Buy-Side Advisory
- Sell-Side Advisory
- Capital Raise
- Mergers & Acquisitions

info@silvermanconsulting.net

847-470-0200

1 North Wacker Drive, Suite 3925

Chicago, IL 60606

